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STATEMENT BY APPLICANT**

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Sheet	1	of	2
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Complete if Known

Application Number	10/820,876
Filing Date	April 9, 2004
First Named Inventor	Daniel Breen et al.
Art Unit	To be assigned
Examiner Name	To be assigned
Attorney Docket Number	SSB0005

U.S. PATENT DOCUMENTS

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FOREIGN PATENT DOCUMENTS

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**Examiner
Signature**

N. Subbarao

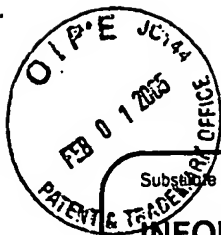
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Sheet 2 of 2**Complete if Known**

Application Number	10/820,876
Filing Date	April 9, 2004
First Named Inventor	Daniel Breen et al.
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NON PATENT LITERATURE DOCUMENTS

Examiner Initials *	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
N.S.	1	Peagram, Norman, "Chicago chases market share in equity derivatives", Euromoney, Vol. 295, pp. 98(3), November 1993	
↑	2	Freeman, Louis S. et al., "Tax consequences of business and investment-driven uses of derivatives", Taxes, Vol. 72, No. 12, pp. 947-994, December 1994	
	3	Neish, Stephen, "Will synthetic convertibles save you money?", Corporate Finance, Iss. 135, pp. 45 (2), February 1996	
	4	"Raising debt at a cost below prevailing market rates", International Tax, pp. 21-40, June 2000	
	5	Tunick, Britt et al., "Fending Off Hedge Funds: New convert strategies aim to counter short sales and dilution", The Investment Dealers' Digest, pp. 9-10, March 10, 2003	
	6	Santini, Laura, "Zeros Reenter The Convert Fray: Two recent deals use "call spreads" to immunize against dilution", The Investment Dealers' Digest, p. 1, June 23, 2003	
↓	7	"TUI goes bullish with innovative option", Corporate Finance, p. 6, November 2003	
N.S.	8	Santini, Laura, "Sepracor CFO Hustles To Bring Zero Converts: A classic CFO's financing dilemma leads to a novel solution", The Investment Dealers' Digest, p. 10, December 15, 2003	

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